

117TH CONGRESS  
1ST SESSION

# H. R. 2765

To promote equity in advanced coursework and programs at elementary and secondary schools.

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## IN THE HOUSE OF REPRESENTATIVES

APRIL 22, 2021

Mr. CASTRO of Texas (for himself, Mr. GRIJALVA, and Mr. ESPAILLAT) introduced the following bill; which was referred to the Committee on Education and Labor

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## A BILL

To promote equity in advanced coursework and programs at elementary and secondary schools.

1       *Be it enacted by the Senate and House of Representa-*  
2       *tives of the United States of America in Congress assembled,*

3       **SECTION 1. SHORT TITLE.**

4       This Act may be cited as the “Advanced Coursework  
5       Equity Act”.

6       **SEC. 2. PURPOSE.**

7       The purposes of this Act are—

8               (1) to expand access to advanced courses and  
9       programs at under-resourced elementary and sec-  
10       ondary schools;

- 1                         (2) to advance equitable enrollment practices,  
2 so that all students who are ready to engage in more  
3 rigorous coursework can benefit from advanced  
4 courses and programs; and  
5                         (3) to equip dramatically more students, espe-  
6 cially students from historically underrepresented  
7 groups, with the twenty-first century skills needed to  
8 succeed in college and a competitive global work-  
9 force.

10 **SEC. 3. FINDINGS.**

11 Congress finds the following:

12                         (1) Black, Latino, and Native American stu-  
13 dents, students with disabilities, and students from  
14 low-income families are underrepresented in ad-  
15 vanced programs and courses.

16                         (2) While 1 in 10 students in schools in the  
17 United States participate in the Advanced Place-  
18 ment (AP) program, just over 1 in 20 low-income,  
19 Black, and Native American students participate in  
20 Advanced Placement, and fewer than 1 in 50 stu-  
21 dents with disabilities participate.

22                         (3) Taking the mathematics course Algebra I in  
23 grade 8 is necessary for most students to be on  
24 track for enrolling in advanced courses, such as Cal-  
25 culus, in high school; however, Black students are

1 half as likely as White students to take Algebra I in  
2 grade 8.

3 (4) A low-income student with reading and  
4 math achievement levels equal to those of a high-in-  
5 come student is half as likely to receive gifted serv-  
6 ices as the high-income student. Black students are  
7 approximately half as likely as White peers with the  
8 same mathematics and reading achievement levels to  
9 be referred to gifted services.

10 (5) A major barrier for Black and Latino stu-  
11 dents and students with disabilities to access ad-  
12 vanced courses and programs is the over-reliance on  
13 subjective criteria, such as the recommendation of  
14 teachers and counselors, in the advanced course ad-  
15 mittance process. When Denver Public Schools im-  
16 plemented universal screening for gifted and talented  
17 programs, Latino students were identified for the  
18 program at twice the rate as the year before.

19 (6) Just 1 in 12 students in the United States  
20 scored in the top 2 proficiency levels on the 2018  
21 PISA math assessment. This is below the  
22 Organisation for Economic Co-operation and Devel-  
23 opment (OECD) average and less than half the rate  
24 of South Korea, Japan, and Switzerland.

1                             (7) Public elementary schools and secondary  
2       schools face a \$305,000,000,000 budget shortfall  
3       due to COVID-19 related tax revenue decreases and  
4       new COVID-19 related expenses. As school districts  
5       prepare to make drastic cuts to educational pro-  
6       gramming, access to advanced coursework and pro-  
7       grams is in jeopardy for millions of students, espe-  
8       cially students from underrepresented groups and  
9       students attending under-resourced schools. Addi-  
10      tional funding and reforms are needed to maintain  
11      and expand access to advanced coursework and pro-  
12      grams, especially for marginalized students in com-  
13      munities hit hardest by the COVID-19 pandemic.

14      **SEC. 4. DEFINITIONS.**

15      In this Act:

16                             (1) TERMS FROM THE ELEMENTARY AND SEC-  
17       ONDARY EDUCATION ACT OF 1965.—The terms  
18       “early college high school”, “elementary school”,  
19       “English learner”, “gifted and talented”, “institu-  
20       tion of higher education”, “parent”, “school leader”,  
21       “secondary school”, and “State educational agency”  
22       have the meaning given those terms in section 8101  
23       of the Elementary and Secondary Education Act of  
24       1965 (20 U.S.C. 7801).

1                             (2) LOCAL EDUCATIONAL AGENCY.—The term  
2       “local educational agency” has the meaning given  
3       the term in section 8101 of the Elementary and Sec-  
4       ondary Education Act of 1965 (20 U.S.C. 7801),  
5       and includes a public charter school that is a local  
6       educational agency.

7                             (3) OPEN ENROLLMENT.—The term “open en-  
8       rollment” means an enrollment mechanism through  
9       which any student that chooses to enroll in an ad-  
10     vanced course or program is allowed to do so, with-  
11     out regard to previous academic performance or test  
12     scores.

13                            (4) SUBGROUP OF STUDENTS.—The term “sub-  
14      group of students” has the meaning given that term  
15      in section 1111(c)(2) of the Elementary and Sec-  
16      ondary Education Act of 1965 (20 U.S.C.  
17      6311(c)(2)).

18                           (5) UNIVERSAL ENROLLMENT.—The term “uni-  
19      versal enrollment” means an enrollment mechanism  
20      through which all students are automatically en-  
21      rolled in an advanced course or program for a par-  
22      ticular subject, without regard to previous academic  
23      performance or test scores. A parent may choose to  
24      opt out a student from enrolling in one or more ad-  
25      vanced courses or programs.

1                             (6) UNIVERSAL SCREENING.—The term “universal screening” means an enrollment mechanism  
2 through which all students in a grade are screened  
3 for enrollment in advanced courses and programs.  
4 Students that are determined to be qualified for ad-  
5 vanced courses or programs are automatically en-  
6 rolled in those courses or programs, unless a parent  
7 chooses to opt out a student. The determination of  
8 which students are qualified for advanced courses or  
9 programs—

10                             (A) shall be made after consideration of  
11 not less than 2 objective assessments (except  
12 that a student may qualify based on only 1  
13 such assessment)—

14                                 (i) that are combined in a reasoned  
15 way that is not biased against any par-  
16 ticular subgroup of students;

17                                 (ii) that provide appropriate accom-  
18 modations for students with disabilities;

19                                 (iii) that may be administered not ex-  
20 plicitly for the primary purpose of deter-  
21 mining enrollment in an advanced course  
22 or program (such as through a statewide  
23 exam that all students in a grade will  
24 take), so long as students with disabilities

1 have equal access to the assessment and  
2 are provided appropriate accommodations  
3 in accordance with the Individuals with  
4 Disabilities Education Act (20 U.S.C.  
5 1400 et seq.) and section 504 of the Reha-  
6 bilitation Act of 1973 (29 U.S.C. 794);  
7 and

8 (iv) that may include—

9 (I) a standardized assessment  
10 that provides appropriate accommoda-  
11 tions for students with disabilities in  
12 accordance with the Individuals with  
13 Disabilities Education Act (20 U.S.C.  
14 1400 et seq.) and section 504 of the  
15 Rehabilitation Act of 1973 (29 U.S.C.  
16 794);

17 (II) a statewide, districtwide, or  
18 schoolwide assessment; or

19 (III) grades from relevant  
20 courses, a portfolio of relevant work,  
21 or class ranking; and

22 (B) may be partially based upon a subjec-  
23 tive measure (such as a teacher's recommenda-  
24 tion) in addition to the required 2 objective  
25 measures.

1   **SEC. 5. GRANT PROGRAM AUTHORIZED.**

2           (a) IN GENERAL.—The Secretary shall—

3               (1) conduct 3 separate grant programs, by—

4                   (A) awarding not less than 80 percent of  
5                   the amounts authorized to be appropriated  
6                   under section 9 to State educational agencies to  
7                   allow those State educational agencies to award  
8                   subgrants to participating local educational  
9                   agencies, including public charter schools, to en-  
10                  able those local educational agencies to carry  
11                  out the activities described in section 7;

12                  (B) awarding not less than 15 percent of  
13                  the amounts authorized to be appropriated  
14                  under section 9 to participating local edu-  
15                  cational agencies to allow those local edu-  
16                  cational agencies to carry out the activities de-  
17                  scribed in section 7; and

18                  (C) awarding not more than 4 percent of  
19                  the amounts authorized to be appropriated  
20                  under section 9 to a nonprofit institution of  
21                  higher education or other nonprofit entity that  
22                  has a demonstrated record of effectiveness in  
23                  delivering or designing advanced coursework or  
24                  programs (such as by previously executing a  
25                  successful project that was part of the Jacob K.  
26                  Javits Gifted and Talented Students Education

1           Program under section 4644 of the Elementary  
2           and Secondary Education Act of 1965 (20  
3           U.S.C. 7294)), to enable that institution or en-  
4           tity to provide services to students in rural  
5           areas and students who otherwise lack access to  
6           advanced courses or programs; and

7           (2) reserve not more than 1 percent of the  
8           amounts authorized to be appropriated under section  
9           9 for the Department of Education to administer the  
10          program under this Act, provide technical assistance  
11          to grantees, evaluate grantees' performance (as re-  
12          quired by this Act), and disseminate information  
13          about findings and best practices related to the ac-  
14          tivities authorized under this Act.

15          (b) APPLICATION.—

16           (1) STATE EDUCATIONAL AGENCY.—A State  
17          educational agency desiring to receive a grant under  
18          subsection (a)(1)(A) shall submit an application to  
19          the Secretary during the first year of the 3-year  
20          grant cycle, and at such time and in such manner  
21          as the Secretary may require. The application shall  
22          include the following:

23               (A) An assurance that memoranda of un-  
24               derstanding, as described in section 6(b), have  
25               been executed between the State educational

1 agency and not less than 50 percent of the local  
2 educational agencies in the State, representing  
3 not less than 50 percent of all students in the  
4 State, to participate in the grant program and  
5 fulfill the program obligations.

6 (B) A list of the participating local edu-  
7 cational agencies that have executed such  
8 memoranda, and the percentage of the State's  
9 public school students who are served by those  
10 local educational agencies.

11 (C) A plan for supporting participating  
12 local educational agencies with implementing  
13 open enrollment, universal enrollment, or uni-  
14 versal screening for all advanced courses or pro-  
15 grams offered by the local educational agency.

16 (D) A plan to assemble a statewide advi-  
17 sory council of students from underrepresented  
18 subgroups of students, and parents or guard-  
19 ians of students from those subgroups, with at  
20 least 2 members of each subgroup of students.  
21 The plan shall explain how the council will be  
22 involved in the State educational agency's im-  
23 plementation of the grant, as well as oversight  
24 and evaluation of the grant.

1                   (E) A plan for supporting participating  
2 local educational agencies in collecting and re-  
3 porting data about advanced coursework enroll-  
4 ment and student performance data, including  
5 data disaggregated and cross-tabulated by race  
6 and ethnicity, sex, disability status, socio-  
7 economic status, and status as an English  
8 learner.

9                   (F) A description of ambitious 3-year en-  
10 rollment and performance goals for each sub-  
11 group of students, and intermediate annual tar-  
12 gets for each subgroup of students, to bridge  
13 statewide inequities (according to race and eth-  
14  icity, sex, disability status, socioeconomic sta-  
15 tus, and status as an English learner) in ad-  
16 vanced coursework or program participation  
17 and performance.

18                   (G) A proposed budget for how the State  
19 educational agency will spend funding awarded  
20 through the grant.

21                   (2) LOCAL EDUCATIONAL AGENCY.—A local  
22 educational agency desiring to receive a grant under  
23 subsection (a)(1)(B) shall be eligible to apply for a  
24 grant if the local educational agency is not also seek-  
25 ing a subgrant from a State educational agency that

1 receives a grant under this Act. A local educational  
2 agency shall submit an application to the Secretary  
3 at such time and in such manner as the Secretary  
4 may require. The application shall include the fol-  
5 lowing:

6 (A) An assurance that—

7 (i) the local educational agency is not  
8 also seeking a subgrant from a State edu-  
9 cational agency that receives a grant under  
10 this Act during the applicable grant cycle;  
11 and

12 (ii) the local educational agency has a  
13 high student poverty ratio (as measured by  
14 comparing the number of students meeting  
15 at least one measure of poverty described  
16 in section 1113(a)(5) of the Elementary  
17 and Secondary Education Act of 1965 (20  
18 U.S.C. 6313(a)(5)) to the total number of  
19 students in the school).

20 (B) A description of the enrollment mecha-  
21 nism that the participating local educational  
22 agency will use for its various advanced courses  
23 or programs, which shall include open enroll-  
24 ment, universal enrollment, or universal screen-  
25 ing, including in the case of universal screening,

1           a description of what assessments will be used  
2           to determine enrollment as described in section  
3           4(6), and a justification for why each assess-  
4           ment was selected.

5           (C) A plan to assemble a local advisory  
6           council of students from underrepresented sub-  
7           groups of students, and parents or guardians of  
8           students from those subgroups, with at least 2  
9           members of each subgroup of students. The  
10          plan shall explain how the council will be in-  
11          volved in the local educational agency's imple-  
12          mentation of the grant, as well as oversight and  
13          evaluation of the grant.

14          (D) A plan to train academic advisors or  
15          counselors on strategies for bridging inequities  
16          (according to race and ethnicity, sex, socio-  
17          economic status, disability status, and status as  
18          an English learner) in advanced coursework or  
19          program participation and performance.

20          (E) A plan to communicate to students  
21          and families the process and requirements to  
22          enroll in advanced courses.

23          (F) An agreement to carry out the activi-  
24          ties described in section 7.

1                             (G) A plan for collecting and reporting  
2                             data about advanced coursework enrollment and  
3                             student performance data, including data  
4                             disaggregated and cross-tabulated by race and  
5                             ethnicity, sex, disability status, socioeconomic  
6                             status, and status as an English learner.

7                             (H) A description of ambitious 3-year en-  
8                             rollment and performance goals for each sub-  
9                             group of students, and intermediate annual tar-  
10                            gets for each subgroup of students, to bridge  
11                            statewide inequities (according to race and eth-  
12                            nicity, sex, socioeconomic status, disability sta-  
13                            tus, and status as an English learner) in ad-  
14                            vanced coursework or program participation  
15                            and performance.

16                             (I) A proposed budget for how the partici-  
17                             pating local educational agency will spend fund-  
18                             ing awarded through the grant.

19                             (3) OTHER NONPROFIT ENTITY.—A nonprofit  
20                             institution of higher education or nonprofit entity  
21                             desiring to receive a grant under subsection  
22                             (a)(1)(C) shall submit an application to the Sec-  
23                             retary at such time, in such manner, and containing  
24                             such information as the Secretary may require, in-  
25                             cluding, at a minimum—

- 1                         (A) at least one memorandum of understand-  
2                         standing that the applicant has already estab-  
3                         lished with a school, local educational agency,  
4                         or State educational agency that the applicant  
5                         intends to work with, and a description of the  
6                         services the applicant would provide to that  
7                         school, local educational agency, or State edu-  
8                         cational agency;
- 9                         (B) materials that demonstrate the appli-  
10                        cant's record of effectiveness in designing or de-  
11                        livering advanced coursework or programs;
- 12                       (C) a description of ambitious 3-year en-  
13                        rollment and performance goals for each sub-  
14                        group of students that the applicant intends to  
15                        serve, and intermediate annual targets for each  
16                        such subgroup of students, to bridge statewide  
17                        inequities (according to race and ethnicity, sex,  
18                        socioeconomic status, disability status, and sta-  
19                        tus as an English learner) in advanced  
20                        coursework or program participation and per-  
21                        formance;
- 22                       (D) a plan for collecting and reporting  
23                        data about advanced coursework enrollment and  
24                        student performance data, including data  
25                        disaggregated and cross-tabulated by race and

1           ethnicity, sex, disability status, socioeconomic  
2           status, and status as an English learner; and  
3           (E) a proposed budget for how the appli-  
4           cant will spend funding awarded through the  
5           grant.

6           (c) CRITERIA FOR AWARDING GRANTS.—

7           (1) IN GENERAL.—In evaluating applications  
8           for a grant under subparagraphs (A), (B), and (C),  
9           of subsection (a)(1), respectively, the Secretary shall  
10          consider—

11           (A) the 3-year goals, and intermediate an-  
12           nual targets, for bridging statewide inequities  
13           (according to race and ethnicity, sex, socio-  
14           economic status, disability status, and status as  
15           an English learner) in advanced coursework or  
16           program participation and performance;

17           (B) the level of detail and feasibility of the  
18           plan for implementing (or supporting a partici-  
19           pating State educational agency, local edu-  
20           cational agency, or school in implementing, as  
21           applicable) open enrollment, universal enroll-  
22           ment, or universal screening for all advanced  
23           courses or programs offered by the local edu-  
24           cational agency;

1                                     (C) the level of detail and feasibility of the  
2                                     plan for assembling an advisory council of stu-  
3                                     dents from underrepresented subgroups of stu-  
4                                     dents, and parents or guardians of students  
5                                     from those subgroups, and involving that advi-  
6                                     sory council in the implementation of the grant,  
7                                     as well as oversight and evaluation of the grant;  
8                                     and

9                                     (D) the level of detail and feasibility of the  
10                                    plan for collecting and reporting (or supporting  
11                                    a participating State educational agency, local  
12                                    educational agency, or school in collecting or re-  
13                                    porting, as applicable) data by subgroup of stu-  
14                                    dents about advanced coursework enrollment  
15                                    and performance.

16                                    (2) PRIORITIES.—

17                                    (A) STATE EDUCATIONAL AGENCY.—In  
18                                    awarding a grant under subsection (a)(1)(A),  
19                                    the Secretary shall give priority to—

20                                    (i) States that established memoranda  
21                                    of understanding, as described in section  
22                                    6(b), with a high percentage of the local  
23                                    educational agencies in the State and cov-  
24                                    ering a high percentage of total students in  
25                                    the State;

1                         (ii) States with large gaps in equitable  
2                         access, enrollment, and performance in ad-  
3                         vanced coursework across subgroups of  
4                         students, as described in the grant applica-  
5                         tions of the State educational agencies;  
6                         and

7                         (iii) States that made recent improve-  
8                         ments to equitable participation and per-  
9                         formance in advanced coursework among  
10                         historically underrepresented subgroups of  
11                         students based on data collection from the  
12                         Office of Civil Rights of the Department of  
13                         Education, and demonstrate a need for ad-  
14                         ditional funds to expand improvements.

15                         (B) LOCAL EDUCATIONAL AGENCY.—In  
16                         awarding a grant under subsection (a)(1)(B),  
17                         the Secretary shall give priority to local edu-  
18                         cational agencies that have made recent im-  
19                         provements to equitable participation and per-  
20                         formance in advanced coursework among his-  
21                         torically underrepresented subgroups of stu-  
22                         dents based on data collection from the Office  
23                         of Civil Rights of the Department of Education.

24                         (d) AMOUNT; DURATION.—

25                         (1) STATE EDUCATIONAL AGENCY.—

1                             (A) AMOUNT.—A grant awarded under  
2 subsection (a)(1)(A) shall be in an amount that  
3 is not less than \$15,000,000 and not more than  
4 \$60,000,000.

5                             (B) DURATION.—A grant awarded under  
6 subsection (a)(1)(A) shall be for a 3-year pe-  
7 riod.

8                             (2) LOCAL EDUCATIONAL AGENCY.—

9                             (A) AMOUNT.—A grant awarded under  
10 subsection (a)(1)(B) shall be in an amount that  
11 is not less than \$1,000,000 and not more than  
12 \$20,000,000.

13                             (B) DURATION.—A grant awarded under  
14 subsection (a)(1)(B) shall be for a 3-year pe-  
15 riod.

16                             (3) OTHER NONPROFIT ENTITY.—

17                             (A) AMOUNT.—A grant awarded under  
18 subsection (a)(1)(C) shall be in an amount that  
19 is not more than \$3,000,000.

20                             (B) DURATION.—A grant awarded under  
21 subsection (a)(1)(C) shall be for a 3-year pe-  
22 riod.

23                             (e) NUMBER OF GRANTS AWARDED.—

24                             (1) STATE EDUCATIONAL AGENCY.—

1                             (A) IN GENERAL.—Subject to subparagraph (B), the Secretary shall award not less than 6 and not more than 10 grants under subsection (a)(1)(A) per 3-year grant cycle period.

5                             (B) EXCEPTIONS.—Notwithstanding subparagraph (A), if the amount appropriated to carry out this Act is—

8                                 (i) less than \$700,000,000 over 3 years, the Secretary may award fewer than 6 awards under subsection (a)(1)(A) per cycle; and

12                                 (ii) more than \$900,000,000 over 3 years, the Secretary may award more than 10 awards under subsection (a)(1)(A) per cycle.

16                             (2) LOCAL EDUCATIONAL AGENCY.—

17                             (A) IN GENERAL.—Subject to subparagraph (B), the Secretary shall award not less than 8 and not more than 16 grants under subsection (a)(1)(B) per 3-year grant cycle period.

21                             (B) EXCEPTIONS.—Notwithstanding subparagraph (A), if the amount appropriated to carry out this Act is—

24                                 (i) less than \$700,000,000 over 3 years, the Secretary may award fewer than

1           8 awards under subsection (a)(1)(B) per  
2           cycle; and

3           (ii) more than \$900,000,000 over 3  
4           years, the Secretary may award more than  
5           16 awards under subsection (a)(1)(B) per  
6           cycle.

7       (f) SPECIAL RULE.—In the event a local educational  
8       agency that is receiving a subgrant cannot carry out one  
9       or more of the activities described in section 7, a State  
10      educational agency receiving a grant under subsection  
11      (a)(1)(A) may use not more than 4 percent of the grant  
12      funds to carry out high-quality technical assistance for  
13      local educational agencies in the State.

14 **SEC. 6. SUBGRANTS.**

15       (a) IN GENERAL.—A State educational agency re-  
16       ceiving a grant under this Act shall use the grant funds  
17       to award subgrants to local educational agencies in the  
18       State.

19       (b) REQUIREMENT.—A State educational agency  
20       shall award not less than 65 percent of grant funds to—  
21           (1) local educational agencies that have a high  
22           student poverty ratio (as measured by comparing the  
23           number of students meeting at least one measure of  
24           poverty described in section 1113(a)(5) of the Ele-  
25           mentary and Secondary Education Act of 1965 (20

1 U.S.C. 6313(a)(5)) to the total number of children  
2 in the school); and

3 (2) local educational agencies that will support  
4 elementary schools and secondary schools that offer  
5 fewer advanced course or program offerings (or  
6 fewer available slots in those courses or programs)  
7 than the average for the State.

8 (c) SUBGRANT AGREEMENT.—As part of a memo-  
9 randum of understanding described in section 5(b)(1)(A),  
10 and as a requirement for receiving a subgrant under this  
11 Act, a participating local educational agency shall—

12 (1) establish ambitious 3-year enrollment and  
13 performance goals for each subgroup of students,  
14 and intermediate annual targets for each subgroup  
15 of students, to bridge districtwide inequities (accord-  
16 ing to race, sex, socioeconomic status, disability sta-  
17 tus, and status as an English learner) in advanced  
18 coursework or program participation and perform-  
19 ance;

20 (2) specify the enrollment mechanism that the  
21 local educational agency will use for its various ad-  
22 vanced courses or programs, which shall include  
23 open enrollment, universal enrollment, or universal  
24 screening, including in the case of universal screen-  
25 ing, a description of what assessments will be used

1 to determine enrollment as described in section 4(6),  
2 and a justification for why each assessment was se-  
3 lected;

4 (3) submit a plan to train school leaders, aca-  
5 demic counselors or advisors, and teachers on strate-  
6 gies for bridging inequities (according to race and  
7 ethnicity, sex, socioeconomic status, disability status,  
8 and status as an English learner) in advanced  
9 coursework or program participation and perform-  
10 ance;

11 (4) submit a plan to assemble a local advisory  
12 council of students from underrepresented subgroups  
13 of students, and parents or guardians of students  
14 from those subgroups, with at least 2 members of  
15 each subgroup of students, including an explanation  
16 of how the council will be involved in the local edu-  
17 cational agency's implementation of the grant, as  
18 well as oversight and evaluation of the grant;

19 (5) submit a plan to communicate to students  
20 and families, in multiple languages and through  
21 multiple formats, the process and requirements to  
22 enroll in advanced courses; and

23 (6) an agreement to carry out the activities de-  
24 scribed in section 7.

1 **SEC. 7. USES OF FUNDS.**

2 (a) REQUIRED USES OF FUNDS.—A local educational  
3 agency receiving a grant or subgrant under this Act shall  
4 use the grant or subgrant funds to carry out each of the  
5 following:

6 (1) Use not more than 5 percent of funds to  
7 conduct community engagement (including by as-  
8 sembling a local advisory council) with regard to  
9 changes to advanced courses or programs.

10 (2) Not later than 1 year after funding is re-  
11 ceived, use not more than 5 percent of subgrant  
12 funds to train school leaders, academic counselors or  
13 advisors, and teachers on strategies for bridging in-  
14 equities (according to race and ethnicity, sex, socio-  
15 economic status, disability status, and status as an  
16 English learner) in advanced coursework or program  
17 participation and performance.

18 (3) Expand enrollment in advanced courses or  
19 programs for underrepresented students.

20 (4) Not later than 1 year after funding is re-  
21 ceived, implement open enrollment, universal enroll-  
22 ment, or universal screening for all advanced courses  
23 and programs, including—

24 (A) gifted and talented programs, 8th  
25 grade Algebra I, Advanced Placement, Inter-  
26 national Baccalaureate, dual enrollment, early

1           college high school, and any similarly advanced  
2           courses or programs; and

3           (B) training individuals involved in the as-  
4           essment process in the administration of the  
5           assessments and the interpretation of the re-  
6           sults.

7           (5) Launch advanced courses or programs, or  
8           expand enrollment capacity in advanced courses or  
9           programs, which may include gifted and talented  
10          programs, 8th grade Algebra I, Advanced Place-  
11          ment, International Baccalaureate, dual enrollment,  
12          early college high school, or any similarly advanced  
13          courses or programs.

14           (6) Provide direct services, such as tutoring, to  
15          students from underrepresented groups to enable  
16          those students to thrive academically in advanced  
17          courses and programs.

18           (b) PERMITTED USES OF FUNDS.—A local edu-  
19          cational agency receiving a grant or subgrant under this  
20          Act may (in addition to the required uses described in sub-  
21          section (a)) use the grant or subgrant funds to carry out  
22          one or more of the following:

23           (1) Launch innovative advanced coursework  
24          models that allow all students to benefit from ad-  
25          vanced coursework, such as embedded enrichment

1       (for elementary and middle school students), and  
2       open honors (for high school students).

3               (2) Purchase curricula and materials for ad-  
4       vanced courses and programs, such as calculators,  
5       books, and laboratory materials.

6               (3) Cover the cost of advanced coursework  
7       exams for low-income students.

8               (4) Use not more than 20 percent of funds to  
9       train or hire teachers to teach advanced coursework.

10       (c) NONPROFIT ENTITY.—A nonprofit institution of  
11       higher education or other nonprofit entity receiving a  
12       grant under section 5(a)(1)(C) may use the grant to carry  
13       out one or more of the following activities for students  
14       in rural areas and students who otherwise lack access to  
15       advanced courses or programs:

16               (1) Provide direct services, such as tutoring, to  
17       students from underrepresented groups to enable  
18       those students to thrive academically in advanced  
19       courses and programs, which may include gifted and  
20       talented programs, 8th grade Algebra I, Advanced  
21       Placement, International Baccalaureate, dual enroll-  
22       ment, early college high school, embedded enrich-  
23       ment (for elementary and middle school students),  
24       open honors (for high school students), or any simi-  
25       larly advanced courses or programs.

1                         (2) Purchase curricula and materials for ad-  
2                         vanced courses and programs, such as calculators,  
3                         books, and laboratory materials.

4                         (3) Cover the cost of advanced coursework  
5                         exams for low-income students.

6 **SEC. 8. REPORTING; BONUS GRANT.**

7                         (a) REPORT TO SECRETARY.—

8                         (1) STATES AND LEAS.—Not later than 60 days  
9                         after the end of each year of the grant, each State  
10                         educational agency or local educational agency re-  
11                         ceiving a grant shall prepare and submit to the Sec-  
12                         retary a report containing the following:

13                         (A) A description of the training that the  
14                         local educational agency receiving a grant, or  
15                         local educational agencies receiving a subgrant  
16                         in the State, as applicable, conducted to train  
17                         school leaders, academic counselors or advisors,  
18                         and teachers on strategies for bridging inequi-  
19                         ties (according to race and ethnicity, sex, socio-  
20                         economic status, disability status, and status as  
21                         an English learner) in advanced coursework or  
22                         program participation and performance, includ-  
23                         ing the number of people trained and what  
24                         schools those trained individuals are affiliated  
25                         with.

1                             (B) A listing of the advanced courses or  
2                             programs available at the local educational  
3                             agency receiving a grant, or at each local edu-  
4                             cational agency that received a subgrant, as ap-  
5                             plicable, and the student enrollment mechanism  
6                             for each of those courses or programs. If a local  
7                             educational agency uses universal screening in-  
8                             stead of open enrollment or universal enroll-  
9                             ment, then the list shall include a description of  
10                            what assessments will be used to determine en-  
11                            rollment as described in section 4(4).

12                             (C) The number and percentages of stu-  
13                             dents in the State (or in the local educational  
14                             agency, in the case of a local educational agen-  
15                             cy receiving a grant) that are enrolled in ad-  
16                             vanced courses or programs, disaggregated and  
17                             cross-tabulated by race and ethnicity, sex, dis-  
18                             ability status, socioeconomic status, and status  
19                             as an English learner.

20                             (D) The academic outcomes (such as  
21                             grades or exam scores) of students enrolled in  
22                             advanced courses or programs in the State (or  
23                             in the local educational agency, in the case of  
24                             a local educational agency receiving a grant),  
25                             disaggregated and cross-tabulated by race and

1           ethnicity, sex, disability status, socioeconomic  
2           status, and status as an English learner.

3           (E) A final budget for how the State or  
4           local educational agency spent funding awarded  
5           through the grant.

6           (F) A narrative articulating whether the  
7           State or local educational agency receiving a  
8           grant met its annual intermediate targets for  
9           equitable enrollment and performance among  
10          underrepresented subgroups of students in ad-  
11          vanced coursework or programs, including anal-  
12          ysis for why the State did or did not meet these  
13          targets across underrepresented subgroups of  
14          students, and a plan to remediate any gaps for  
15          the coming grant year. This narrative shall also  
16          include the analysis from the local advisory  
17          council (in the case of a grantee that is a local  
18          educational agency) or the State advisory coun-  
19          cil (in the case of a grantee that is a State edu-  
20          cational agency).

21           (2) OTHER NONPROFIT ENTITIES.—Not later  
22          than 60 days after the end of each year of the grant,  
23          each nonprofit entity receiving a grant under section  
24          5(a)(1)(C) shall prepare and submit to the Secretary  
25          a report containing the information described in sub-

1       paragraph (C) through (F) of paragraph (1) with re-  
2       spect to students that are enrolled in advanced  
3       courses or programs provided by the nonprofit entity  
4       and the nonprofit entity's targets.

5       (b) BONUS.—

6                  (1) STATE EDUCATIONAL AGENCY.—The State  
7        educational agency receiving a grant under section  
8        5(a)(1)(A) that achieves the greatest growth toward  
9        that State's advanced coursework enrollment and  
10      performance equity goals described in section  
11      5(b)(1)(E) at the end of the first or second grant  
12      year shall receive a bonus payment of 5 percent of  
13      the original grant amount (to be used during the  
14      subsequent grant year). A State educational agency  
15      shall direct not less than 50 percent of the bonus  
16      funds to local educational agency subgrantees that  
17      achieved the greatest growth toward the local edu-  
18      cational agency's advanced coursework equity goals  
19      described in section 6(c)(1).

20                  (2) LOCAL EDUCATIONAL AGENCY.—The local  
21      educational agency receiving a grant under section  
22      5(a)(1)(B) that achieves the greatest growth toward  
23      that local educational agency's advanced coursework  
24      enrollment and performance equity goals described  
25      in section 5(b)(2)(G) at the end of the first grant

1       year shall receive a bonus payment of 5 percent of  
2       the original grant amount (to be used during the  
3       subsequent grant year). A local educational agency  
4       shall direct not less than 50 percent of the bonus  
5       funds to the schools that achieved the greatest  
6       growth toward the local educational agency's ad-  
7       vanced coursework equity goals described in section  
8       5(b)(2)(G).

9           (c) EVALUATION.—At the end of the 3-year grant pe-  
10      riod, the Secretary shall prepare and submit to Congress  
11      a report containing an evaluation of the grant program  
12      under this Act and a summary of the reports submitted  
13      under subsection (a). The evaluation shall contain an anal-  
14      ysis of the effectiveness of the program, including the im-  
15      pact of the grants on equitable enrollment and perform-  
16      ance in advanced courses and programs. This evaluation  
17      shall provide recommendations based on the Secretary's  
18      findings from the grant program.

19      **SEC. 9. AUTHORIZATION OF APPROPRIATIONS.**

20       There are authorized to be appropriated to carry out  
21      this Act \$266,000,000 for fiscal year 2022, \$266,000,000  
22      for fiscal year 2023, and \$266,000,000 for fiscal year  
23      2024.

